

Splendid Metals Products Limited
List of Claims of Financial Creditors as on 22-08-2020

Claimed Amount by Financial Creditors

Sr.No	Financial Creditors/Lenders	Term Loan (Rs.)			Working capital (Rs.)			Unsecured (Rs.)			Total claimed amt Rs.
		Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
1	Punjab National Bank	3,05,52,02,604	2,64,76,75,221	5,70,28,77,825	2,51,85,85,000	2,19,72,51,262	4,71,58,36,262	-	-	-	10,41,87,14,087
2	Bank of India	96,09,31,560	62,36,89,081	1,58,46,20,641	3,15,75,70,538	2,11,61,28,423	5,27,36,98,961	2,01,84,00,000	-	2,01,84,00,000	8,87,67,19,602
3	State Bank of India	24,33,62,587	-	24,33,62,587	4,38,05,35,437	-	4,38,05,35,437	-	-	-	4,62,38,98,025
5	Indian Overseas Bank	65,05,00,000	2,33,00,00,000	2,98,05,00,000	1,66,52,00,000	-	1,66,52,00,000	1,91,45,00,000	-	1,91,45,00,000	6,56,02,00,000
4	Union Bank of India (Erstwhile Andhra Bank)	60,15,23,959	40,25,86,141	1,00,41,10,099	-	-	-	-	-	-	1,00,41,10,099
6	SASF	1,11,91,36,117	14,29,37,76,559	15,41,29,12,676	-	-	-	-	-	-	15,41,29,12,676
7	IDBI Bank Ltd	57,20,05,566	-	57,20,05,566	1,93,075	-	1,93,075	94,16,00,000	-	94,16,00,000	1,51,37,98,641
8	Invent ARC (A/c. Bank of Baroda)	4,41,34,575	3,69,80,319	8,11,14,894	1,00,15,69,934	51,12,61,012	1,51,28,30,946	43,70,00,000	-	43,70,00,000	2,03,09,45,840
9	Indian Bank	47,09,16,411	39,04,98,864	86,14,15,275	4,69,139	-	4,69,139	-	-	-	86,18,84,414
10	Punjab Ntional Bank (Erstwhile OBC)	11,72,43,165	49,02,748	12,21,45,914	91,87,39,175	4,52,63,017	96,40,02,191	1,04,18,00,000	-	1,04,18,00,000	2,12,79,48,105
11	Lakshmi Vilas Bank	24,19,263	-	24,19,263	1,15,48,13,873	-	1,15,48,13,873	-	-	-	1,15,72,33,136
12	Edelweis ARC (A/c. Karnataka Bank)	28,20,80,138	-	28,20,80,138	61,76,35,952	-	61,76,35,952	-	-	-	89,97,16,090
13	Central Bank of India	1,44,65,00,000	-	-	-	-	-	1,44,65,00,000	-	1,44,65,00,000	1,44,65,00,000
14	Gopalka Saving	-	-	-	-	-	-	70,00,000	-	70,00,000	70,00,000
15	Standard Bank (Mauritius) Limited	-	-	-	-	-	-	25,81,09,991	-	25,81,09,991	25,81,09,991
	Total	9,56,59,55,946	20,73,01,08,932	28,84,95,64,878	15,41,53,12,123	4,86,99,03,714	20,28,52,15,837	8,06,49,09,991	-	8,06,49,09,991	57,19,96,90,706

Notes:

- 1 Term Lenders are having first pari passu charge on all the fixed assets of the Corporate Debtor
- 2 Working Capital Lenders are having first pari passu charge on all the current assets of the Corporate Debtor and Second Charge on pari passu basis on the Fixed Assets of the Corporate Debtor.
- 3 All the Unsecured Creditors are beneficiaries to Corporate Guarantees issued by the CD except Gopalka Saving claim.
- 4 Admitted claim amount of the Financial Creditors is arrived at in compliance with the directions issued by the Hon'ble NCLT, Hyderabad vide its Order dated 26.02.2020 in IA No 967 of 2019 in CP (IB) No. 666/7/HDB/2018.

Splendid Metals Products Limited
List of Claims of Financial Creditors as on 22-08-2020

Admitted Claims of Financial Creditors

Sr.No	Financial Creditors/Lenders	Term Loan (Rs.)			Working capital (Rs.)			Unsecured (Rs.)			Total Admitted claim (Rs.)
		Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
1	Punjab National Bank	2,87,72,81,527	74,98,27,449	3,62,71,08,976	2,95,52,00,869	77,01,33,443	3,72,53,34,312	-	-	-	7,35,24,43,288
2	Bank of India	2,10,83,40,351	54,94,39,272	2,65,77,79,623	2,16,82,06,657	56,50,40,595	2,73,32,47,252	2,01,84,00,000	52,60,00,570	2,54,44,00,570	7,93,54,27,445
3	State Bank of India	96,25,03,336	25,08,31,006	1,21,33,34,342	2,01,70,99,238	51,94,30,991	2,53,65,30,228	-	-	-	3,74,98,64,570
5	Indian Overseas Bank	1,47,18,56,153	38,35,69,746	1,85,54,25,899	1,17,32,65,061	30,57,56,089	1,47,90,21,150	1,91,45,00,000	34,45,05,096	2,25,90,05,096	5,59,34,52,145
4	Union Bank of India (Erstwhile Andhra Bank)	64,34,92,693	16,76,95,959	81,11,88,652	-	-	-	-	-	-	81,11,88,652
6	SASF	1,35,75,00,000	35,37,68,219	1,71,12,68,219	-	-	-	-	-	-	1,71,12,68,219
7	IDBI Bank Ltd	31,93,44,107	8,32,21,949	40,25,66,056	-	-	-	94,16,00,000	3,92,11,836	98,08,11,836	1,38,33,77,892
8	Invent ARC (A/c. Bank of Baroda)	24,34,84,842	6,34,52,817	30,69,37,658	70,27,88,680	18,31,48,656	88,59,37,336	43,70,00,000	2,02,09,753	45,72,09,753	1,65,00,84,748
9	Indian Bank	40,18,45,469	10,47,22,030	50,65,67,499	25,62,34,839	6,67,75,501	32,30,10,340	-	-	-	82,95,77,839
10	Punjab National Bank (Erstwhile OBC)	16,86,00,000	4,39,37,622	21,25,37,622	53,95,00,000	14,05,95,178	68,00,95,178	1,04,18,00,000	4,33,84,548	1,08,51,84,548	1,97,78,17,348
11	Lakshmi Vilas Bank	7,55,00,000	1,96,75,507	9,51,75,507	86,82,12,504	19,03,47,697	1,05,85,60,201	-	-	-	1,15,37,35,708
12	Edelweis ARC (A/c. Karnataka Bank)	16,21,00,000	4,22,43,704	20,43,43,704	37,86,00,000	9,86,64,197	47,72,64,197	-	-	-	68,16,07,901
13	Central Bank of India	-	-	-	-	-	-	1,44,65,00,000	3,74,10,849	1,48,39,10,849	1,48,39,10,849
14	Gopalka Saving	-	-	-	-	-	-	70,00,000	-	70,00,000	70,00,000
15	Standard Bank (Mauritius) Limited	-	-	-	-	-	-	-	-	-	-
	Total	10,79,18,48,477	2,81,23,85,280	13,60,42,33,757	11,05,91,07,849	2,83,98,92,347	13,89,90,00,196	7,80,68,00,000	1,01,07,22,652	8,81,75,22,652	36,32,07,56,605

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Splendid Metals Products Limited

List of Claims of Operational Creditors other than Statutory Authorities as on 22.08.2020

A) Claims Received upto 90 days of the CIRP:

S.No.	Name of the Operational Creditor	Total Amount of Claim Submitted	Amount of claim admitted
1	Balaji Steel Traders	37,79,883	25,42,953
2	Gandhi Industrial Electricals	1,62,191	1,62,279
3	Highway Filling Station	9,69,649	9,83,017
4	Hyderabad Traders	8,75,178	2,14,162
5	Kamini Metalliks Private Limited	53,89,909	20,01,909
6	Kolluri Impex Private Limited	2,65,795	2,65,795
7	Mahalakshmi Alloys and Metals Private Limited	14,96,900	-
8	S K Bearing Corporation (Unit 4)	9,81,543	-
	S K Bearing Corporation (Unit 2)	5,00,825	2,88,660
	S K Bearing Corporation (Unit 5)	17,00,998	-
9	Saravana Minerals	2,14,800	2,15,312
10	Shanti Trading Corporation	4,12,978	1,98,600
11	Sino Exports and Imports Private Limited	1,31,45,635	56,84,238
12	Sirus Green Industries Pvt Ltd	7,198	4,217
13	Sri Tulsi Electricals	1,64,037	1,14,947
14	Sushila Arcy Industries	82,85,755	18,47,943
15	Ellenbarrie Industrial Gases Ltd.	2,17,108	1,98,991
16	Milendra Transport Corporation	15,32,982	1,06,875
17	Sri Venkata Surya Enterprises	1,27,40,000	25,43,727
18	Pioneer Security Force	9,90,044	7,15,319
19	Indian Fasteners Industries	24,075	12,043
20	Hari Krishna Minerals	44,492	44,492
21	T.Raghavendra & Associates	85,76,250	85,76,250
22	Grip Strapping Technologies Private Limited	12,56,136	12,56,136
23	Vastalya Facilities Services	1,01,952	50,112
24	M S Metals and Steels Private Limited	3,36,61,630	2,18,25,278
25	MTC Business Private Limited	84,14,676	83,71,777
26	Sai Srujana Enterprises	53,18,000	31,85,420
27	SP Coal Resources Private Limited	1,06,93,641	99,20,177
28	Tirumala Minerals	2,73,768	-
29	Ukon Enterprises	96,114	89,310
30	Everest Welding Pvt Ltd	36,580	36,580
31	M.P. Rappai and Sons	16,75,121	-
32	R. R. Associates	1,28,952	28,812
33	Janki Corp Limited	43,33,292	26,97,775
34	Om Shiv Shakti Iron Industries Private Limited	40,29,236	40,29,236
35	Bhagwandas Metals & Steels	2,16,81,164	1,48,47,957
36	Uma Krishna Enterprises	8,68,661	-
37	New Engineering Corporation	80,501	80,501
	Total	15,51,27,648	9,31,40,800

B) Claims Received after 90 days of the CIRP:

S.No.	Name of the Operational Creditor	Total Amount of Claim Submitted	Amount of claim admitted
38	R R Castings	5,04,490	-
39	KSB and Smart Solutions Private Limited	10,49,048	3,29,928
40	Kothari furnace & Cranes Spares	1,40,207	-
41	P Suresh and Associates	4,50,000	2,62,500
42	Infosys Limited	67,23,211	46,19,464
43	Jithendra Steels	2,00,00,000	1,45,96,648
44	Axis EPC Private Limited	20,87,375	20,87,735
45	Nippon Alloy Limited	6,64,90,604	2,42,36,641
46	A S Steel Traders VSP Private Limited	1,75,97,518	1,75,97,518
47	Refinitive India Private Limited	20,09,048	20,09,048
48	Umang Marketing	58,283	58,283
49	Brilliant Intelligence Security force	1,07,426	1,07,426
	Total	11,72,17,210	6,59,05,191

Total claim of operational creditors (A+B)	27,23,44,858	15,90,45,991
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Splendid Metals Products Limited

List of Claims of Operational Creditors - Statutory Authorrities as on 22.08.2020

S.No.	Name of the Operational Creditor	Total Amount of Claim Submitted	Amount of claim admitted	Claim pending for adjudication	Remarks
1	Deputy Commissioner of IT	16,02,33,836	16,02,33,836		
2	Assistant Commissioner (State Tax)_Telangana	6,53,35,336	6,53,35,336		
3	Assistant Commissioner (State Tax)_Taminadu_Thiruvallur circle	5,47,85,279	5,47,85,279		
4	Souhern power distribution company limited Telangana state	5,04,99,235	3,16,28,446		FSA Charges - Rs.18,180,547 case is pending before Hon'ble High court
5	Assistant Commissioner (State Tax)_Taminadu_Valluvarkottam circle	71,49,86,584	-	71,49,86,584	Pending before Madras High court W.P.Nos.11878/2014, 11043/2014 and 10634/2014
6	Regional P.F. Commissioner_Hyderabad	9,41,918	9,41,918		
7	Assistant Commissioner (State Tax)_Taminadu_Guindy circle	1,04,10,11,253	-	1,04,10,11,253	Pending before Madras High court WP No. 3769/2015
8	Visakhapatnam Central GST south Divison	4,84,34,093	4,84,34,093		
9	Assistant commissioner, (ST) Telegana	3,21,27,833	3,21,27,833		
10	Assiatant Commissioner (ST) Egmore, Assessment Circle TN	2,27,96,67,693	2,27,96,67,693		High court disposed off petitions and revert back to AO WP No 3745 to 3747 WP No 5098 to 5101 WP No 13708
11	Deputy Director ESI Hyderabad	3,28,968	3,28,968		
Total		4,44,83,52,028	2,67,34,83,402	1,75,59,97,837	

Splendid Metals Products Limited

List of Employees claims of Employees of the CD as on 22.08.2020

S.No.	Details of Group/Branch/Unit for which representation was given	Amount of Claim submitted	Amount of Claim Admitted
1	Chennai	84,12,091	84,12,091
2	Hyderabad	1,73,00,900	1,73,00,900
3	Vizag	84,80,089	84,80,089
Total		3,41,93,080	3,41,93,080