

SUJANA METAL PRODUCTS LIMITED

(I)(a) Statement showing Shareholding Pattern for the Quarter ended: 31.03.2013.

Name of the Company: **Sujana Metal Products Limited**

Scrip Code, Name of the Scrip, class of security: **513414(BSE), SMPL(NSE), 047472504 (LUXEMBOURG), (MSE) Equity Shares**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	-	-	-
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	196350881	-	-

Category code		Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
(A)	Promoter and Promoter Group							
I	Indian							
(a)	Individuals/ Hindu Undivided Family	2	3,200,028	3,200,028	1.74	1.63	3200000	100.00
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	62,766,461	62,766,461	34.22	31.97	17400000	27.72
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
(e-i)	Non Promoters in M/s. Sujana Steels Limitd, Preamalgamation other than the shareholding of Stressed Assets Stabilisation Fund, now to be treated as Promoters as per the stipulations of BSE while granting in principle approval for the Scheme of Arrangement.	3	4,278,135	4,278,135	2.33	2.18	3,600,000	84.15
(e-ii)	S. Hanumantha Rao (Trustee for Fractional Shares)	1	7	7	0.00	0.00	-	-
	Sub-Total (A)(I)	10	70,244,631	70,244,631	38	35.78	24,200,000	34.45

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2	Foreign							-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	10	70,244,631	70,244,631	38.30	35.78	24,200,000		34.45
(B)	Public Shareholding							-	-
1	Institutions							-	-
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	4	19,096,377	19,096,177	10.41	9.73	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	1	7,108,966	7,108,966	3.88	3.62	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	5	26,205,343	26,205,143	14.29	13.35		-	-
B 2	Non-Institutions							-	-
(a)	Bodies Corporate	643	22,543,750	22,491,885	12.29	11.48	-	-	-
(b)	Individuals –							-	-
I	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	30,116	31,042,410	30,414,872	16.93	15.81	-	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	422	31,786,231	31,786,231	17.33	16.19	-	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-	-
(d1)	Clearing Member	28	511,595	511,595	0.28	0.26	-	-	-
(d2)	NRI	156	1,070,721	1,070,721	0.58	0.55	-	-	-
(d3)	OCB's	-	-	-	-	-	-	-	-
(d4)	Trust	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	31,365	86,954,707	86,275,304	47.41	44.29		-	-
	Total Public Shareholding (B) = (B1 +B2)	31,370	113,160,050	112,480,447	61.70	57.63		-	-
	TOTAL (A) + (B)	31,380	183,404,681	182,725,078	100.00	93.41	24,200,000		13.19
(C)	Shares held by Custodians and against which Depository Receipts have been issued.								
(1)	Promoter and Promoter Group								
(2)	Public	1	12,946,000	12,946,000	0	6.59	-	-	-
	Sub-Total (C)	1	12,946,000	12,946,000	0	6.59		-	-
	GRAND TOTAL (A)+(B)+(C)	31,381	196,350,681	195,671,078	100.00	100.00	24,200,000		12.32

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(I)(b) Statement showing Shareholding securities (including shares, warrants, convertible securities) of persons belonging to the category “ Promoter and Promoter Group”.

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a Percentage	As a % of grand total (A+B+C) of sub-clause (I) (a)	Number of Warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/III*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Shri Y.S.Chowdary	3200024	1.63	3200000	100.00	1.63	0.00	N.A.	N.A.	N.A.	1.63
2	Yalamanchili Finance & Trading Private Limited	26766461	13.63	1000000	3.74	0.51		N.A.	N.A.	N.A.	13.63
3	Smt. Y.Padmaja	4	0.00	-	-	-					0.00
4	Sujana Pumps and Motors (P) Ltd (10,00,000 shares were pledged with Bank Through transfer of shares)	1000000	0.51	1000000	100.00	0.51		N.A.	N.A.	N.A.	0.51
5	S.Hanumantha Rao(Trustee for odd for shares)	7	0.00	-	-	-		N.A.	N.A.	N.A.	0.00
6	Sujana Holdings Limited	10000000	5.09	-	-	-		N.A.	N.A.	N.A.	5.09
7	Foster Infin and Trading Private	25000000	12.73	15,400,000	61.60	7.84		N.A.	N.A.	N.A.	12.73
	Non-Promoters in M/s. Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Stavukusatuib Fund, now to be treated as promoters as per the stipulations of BSE while granting in principle approval for the Scheme							N.A.	N.A.	N.A.	
8	G.B.Trading & Investments Pvt Lintied	579756	0.30	0	-	-		N.A.	N.A.	N.A.	0.30
9	Golkonda Finance And Trading	2,041,505	1.04	2,000,000	97.97	1.02		N.A.	N.A.	N.A.	1.04
10	Prime Infoinvest Ltd	1656874	0.84	1600000	96.57	0.81	-	N.A.	N.A.	N.A.	0.84
	TOTAL	70,244,631	35.78	24,200,000	34.45	12.32	-	N.A.	N.A.	N.A.	35.78

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Elara India Opportunities Fund Limited	7108966	3.62	N.A.	N.A.	N.A.	N.A.	3.62
2	Raghunatha Reddy Meda	4476292	2.28	N.A.	N.A.	N.A.	N.A.	2.28
3	SICOM Limited	5336695	2.72	N.A.	N.A.	N.A.	N.A.	2.72
4	Prakash Arts Private Limited	5500000	2.80	N.A.	N.A.	N.A.	N.A.	2.80
5	Stressed Assets Stabilization Fund	12759682	6.50	N.A.	N.A.	N.A.	N.A.	6.50
6	Sriharu Babu Kancherla	3061220	1.56					1.56
TOTAL		38,242,855	19.48					19.48

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with tem	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Stressed Assets Stabilization Fund	12759682	6.50	N.A.	N.A.	N.A.	N.A.	6.50
TOTAL		12,759,682	6.50					6.50

(I)(d) Statement showing details of Locked-in shares

Sr.No	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
	NIL	NIL	N.A
	TOTAL	NIL	N.A

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	Global Depository Receipts (GDRs)	1,294,600	12,946,000	6.59
TOTAL		1,294,600	12,946,000	6.59

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/promoter group' are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
TOTAL			NIL	

Thanking you,

Yours faithfully,

For SUJANA METAL PRODUCTS LIMITED

**SHAIK IBRAHEEM
COMPANY SECRETARY**