

Date: 14.04.2011

To The Department of Corporate Services-CRD Bombay Stock Exchange Limited P.J.Towers, Dalal Street, MUMBAI-400 001 Scrip Code: 513414	To National Stock Exchange of India Ltd 5 th Floor, Exchange Plaza Bandra (E), MUMBAI – 400 051 Scrip Symbol : SMPL
The Madras Stock Exchange Limited Exchange Building, P.Box 183, 11, 2 nd Line Beach, CHENNAI - 600 001.	To Luxembourg Stock Exchange Societe de la bourse de, Luxembourg B.P. 165 L-2011, Luxembourg Common Code : 047472504

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Sujana Metal Products Limited			
Scrip Code, Name of the scrip, class of security : As furnished above - Equity Shares			
Quarter ended : 31-03-2011			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	196350881	N.A.	N.A.

Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	6154423	6154419	3.44	3.13	2954395	48.00
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	5	76547747	76547747	42.76	38.99	12864201	16.81
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)	Non Promoters in M/s. Sujana Steels Limitd, Pramalgamation other than the shareholding of Stressed Assets Stabilisation Fund, now to be treated as Promoters as per the stipulations of BSE while granting in principle approval for the Scheme of Arrangement.	4	12405069	11472936	6.93	6.32	4226934	34.07
(e-ii)	S. Hanumantha Rao (Trustee for Fractional Shares)	1	7	-	0.00	0.00	-	0.00
	Sub Total(A)(1)	12	95107246	94175102	53.13	48.44	20045530	21.08
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	12	95107246	94175102	53.13	48.44	20045530	21.08

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	4	14436204	14436004	8.06	7.35	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	1	9600000	9600000	5.36	4.89	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	5	24036204	24036004	13.43	12.24		
B 2	Non-institutions							
(a)	Bodies Corporate	745	26982179	26952269	15.07	13.74	-	-
(b)	Individuals				0.00	0.00	-	-
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	28815	21149626	20461933	11.81	10.77	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	178	10445495	10445495	5.83	5.32	-	-
(c)	Any Other (specify)						-	-
(c-i)	Clearing Member	86	754433	754433	0.42	0.38	-	-
(c-ii)	NRI	145	544198	544198	0.30	0.28	-	-
	Sub-Total (B)(2)	29969	59875931	59158328	33.45	30.49		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	29974	83912135	83194332	46.87	42.74		
	TOTAL (A)+(B)	29986	179019381	177369434	100.00	91.17	8531329	4.77
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public	1	17331500	17331500	0	8.83	-	-
	Sub-Total (C)		17331500	17331500	0	8.83	0	-
	GRAND TOTAL (A)+(B)+(C)	29987	196350881	194700934	100	100	20045530	10.21

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Shri Y.S.chowdary	5700629	2.90	2500605	43.87	1.27
2	Yalamanchili Finance & Trading Private Limited	40197747	20.47	11514201	28.64	5.86
3	Smt. Y.Padmaja	453794	0.23	453790	100.00	0.23
4	Sujana Pumps and Motors (P) Ltd (10,00,000 shares were pledged with Bank Through transfer of shares)	1000000	0.51	1000000	100.00	0.51
5	Sujana Capital Services Limited	350000	0.18	350000	100.00	0.18
6	S.Hanumantha Rao(Trustee for odd for shares)	7	0.00	-	-	-
7	Sujana Holdings Limited	10000000	5.09	-	-	-
8	Foster Infin and Trading Private Limited	25000000	12.73	-	-	-
	Non-Promoters in M/s. Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Stavukusatuib Fund, now to be treated as promoters as per the stipulations of BSE while granting in principle approval for the Scheme					
9	G.B.Trading & Investments Pvt Lintied	5674557	2.89	526934	9.29	0.27
10	Lumbini Electricals Private Limited	932133	0.47	-	-	-
11	Golkonda Finance And Trading Pvt Ltd	4141505	2.11	2100000	50.71	1.07
12	Prime Infoinvest Ltd	1656874	0.84	1600000	96.57	0.81
	TOTAL	95107246	48.44	20045530	-	10.21

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Stressed Assets Stabilization Fund	12759682	6.50
2	Elara India Opportunities Fund Limited	9600000	4.89
3	Jainex Securities Private Limited	7500000	3.82
4	Swain Finance and Trading Private Limited	2165266	1.10
TOTAL		32024948	16.31

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Yalamanchili Finance & Trading Pvt Ltd	25000000	12.73
2	Sujana Holdings Limited	10000000	5.09
3	Foster Infin and Trading Private Limited	25000000	12.73
TOTAL		60000000	30.56

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Global Depository Receipts	1733150	17331500	8.83
TOTAL		1733150	17331500	8.83

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
-		-	-	-

Thanking you,

Yours faithfully,
For SUJANA METAL PRODUCTS LIMITED

COMPANY SECRETARY