

o/c



Sujana Metal Products Limited

18, Nagarjuna Hills, Panjagutta
Hyderabad - 500 082

Regd. Office :

Survey No.296/7/9, IDA Bollaram
Jinnaram Mandal, Medak District
Andhra Pradesh, India

T +91 40 2335 1882/85/87

F +91 40 2335 8499

E info.smpl@sujana.com

T +91 8458 279355

F +91 8458 279051

E smplexim@sujana.com

www.sujana.com

Date: 02.09.2009.

To
The Department of Corporate Services – CRD
Bombay Stock Exchange Limited
PJ Towers, Dalal Street
MUMBAI – 400 001.

Dear Sir,

Sub: Revised Shareholding Pattern-Reg

Ref: Your Letter No DCS/COMP/SHP/TB/513414/175/2009 dated 21.08.2009.

Scrip code: 513414


With reference to the above subject and with reference to your letter dated: 21.08.2009,
we are sending herewith the revised share holding pattern for the quarter ended 30th June,
2009

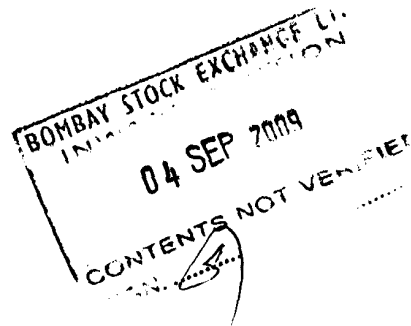
This is for your information and record and kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For **Sujana Metal Products Limited**


Shaik Ibraheem
Company Secretary





Date 02-09-2009

Sujana Metal Products Limited
18, Nagarjuna Hills, Panjagutta
Hyderabad - 500 082

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(f)(a) Statement showing Shareholding Pattern as on 30-06-2009

Name of the Company: **Sujana Metal Products Limited**

Script Code: **513414**

| Category code | Category of shareholder | Number of shareholders | Total number of shares (Rs.5/- each) | Number of shares held in dematerialized form (Rs.5/- each) | Total shareholding as a percentage of total number | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|--------------------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 6,154,423 | 6,154,419 | 8.89 | 8.89 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 3 | 16,821,897 | 16,821,897 | 24.29 | 24.29 | 1,000,000 | 5.94 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Non Promoters in M/s Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Stabilisation Fund, now to be treated as Promoters as per the stipulations of BSE while granting in principle approval for The Scheme of Arrangemen | 8 | 12,405,069 | 11,472,936 | 17.91 | 17.91 | 3,700,000 | 29.83 |
| (f) | S Hanumantha Rao (Trustee for Fractional Shares) | 1 | 7 | - | 0.00 | 0.00 | - | - |
| | Sub-Total (A)(1) | 14 | 35,381,396 | 34,449,252 | 51.09 | 51.09 | 4,700,000 | 13.28 |
| | | | | | - | - | - | - |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 14 | 35,381,396 | 34,449,252 | 51.09 | 51.09 | 4,700,000 | 13.28 |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions/ Banks | 3 | 4,531,265 | 4,531,265 | 6.54 | 6.54 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 3 | 4,531,265 | 4,531,265 | 6.54 | 6.54 | - | - |
| 2 | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 628 | 10,734,947 | 10,718,947 | 15.50 | 15.50 | - | - |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs.1 lakh. | 26,126 | 14,797,011 | 14,054,508 | 21.37 | 21.37 | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 75 | 3,811,905 | 3,811,905 | 5.50 | 5.50 | - | - |
| (c) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(2) | 26,829 | 29,343,863 | 28,585,360 | 42.37 | 42.37 | - | - |
| | Total Public Shareholding (B) = (B1 + B2) | 26,832 | 33,875,128 | 33,116,625 | 48.91 | 48.91 | - | - |
| | TOTAL (A) + (B) | 26,846 | 69,256,524 | 67,565,877 | 100.00 | 100.00 | - | - |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued. | | | | | | | |
| | | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 26,846 | 69,256,524 | 67,565,877 | 100.00 | 100.00 | 4,700,000 | 6.79 |

| (I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | |
|--|--|---|--|--|--------------------|--|
| i) Existing promoter of Sujana Metal Products Limited and Sujana Steels Limited - Pre Amalgamation | | | | | | |
| Sr.No | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
| | | Number | As a % of grand total (A)+(B)+(C) | Numbers | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | Shri Y.S.Chowdary | 5,700,629 | 8.23 | - | - | - |
| 2 | Yalamanchilli Finance & Trading Private Limited | 15,471,897 | 22.34 | - | - | - |
| 3 | Smt Y. Padmaja | 453,794 | 0.66 | - | - | - |
| 4 | Sujana Pumps and Motors (P) Ltd (10,00,000 shares were pledged with Bank through transfer of shares) | 1,000,000 | 1.44 | 1,000,000 | 100.00 | 1.44 |
| 5 | Sujana Capital Services Limited | 350,000 | 0.51 | - | - | - |
| 6 | S.Hanumantha Rao(Trustee for odd lot shares) | 7 | 0.00 | - | - | - |
| | TOTAL (i) | 22,976,327 | 35.18 | 1,000,000 | | 1.44 |
| ii) Non Promoters in M/s Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Stabilisation Fund, now to be treated as Promoters as per the stipulations of BSE while granting in principle approval for The Scheme | | | | | | |
| Sr.No | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | G B TRADING & INVESTMENTS PVT LTD | 917823 | 1.32 | - | - | - |
| 2 | G B TRADING & INVESTMENTS PVT LTD | 526934 | 0.76 | - | - | - |
| 3 | G B TRADING & INVESTMENTS PVT LTD | 4230000 | 6.11 | - | - | - |
| 4 | LUMBINI ELECTRICALS PRIVATE LIMITED | 932133 | 1.35 | - | - | - |
| 5 | GOLKONDA FINANCE AND TRADING PVT LTD | 4141011 | 5.98 | 2,100,000 | 50.71 | 3.03 |
| 6 | GOLKONDA FINANCE AND TRADING PVT LTD | 494 | 0.00 | - | - | - |
| 7 | PRIME INFOINVEST LTD | 1656157 | 2.39 | 1,600,000 | 96.61 | 2.31 |
| 8 | PRIME INFOINVEST LTD | 717 | 0.00 | - | - | - |
| | TOTAL (ii) | 12,405,069 | 17.91 | 3,700,000 | | 5.34 |
| | GRAND TOTAL (i + ii) | 35,381,396 | 51.09 | 4,700,000 | | 6.79 |
| (I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares. | | | | | | |
| Sl. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | | | |
| 1 | SWAIN FINANCE AND TRADING PRIVATE LIM | 2835308 | 4.09 | | | |
| 2 | IFCI LTD | 2420154 | 3.49 | | | |
| 3 | STRESSED ASSETS STABILIZATION FUND | 1111111 | 1.60 | | | |
| 5 | BANK OF INDIA CHENNAI CORPORATE BANK | 1366000 | 1.44 | | | |
| | TOTAL | 7,366,573 | 10.64 | | | |
| (I)(d) Statement showing details of Lock in shares | | | | | | |
| Sl.No | NAME OF THE SHAREHOLDER | Category of shareholders (Promoter/ Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | | |
| 1 | Y S CHOWDARY | Promoter | 3,200,004 | 4.62 | | |
| 2 | Y PADMAJA | Promoter | 4 | 0.00 | | |
| 3 | S HANUMANTHA RAO(TRUSTEE FOR ODD L | Promoter | 7 | 0.00 | | |
| 4 | G B TRADING & INVESTMENTS PVT LTD | Promoter | 5147823 | 7.43 | | |
| 5 | LUMBINI ELECTRICALS PRIVATE LIMITED | Promoter | 932133 | 1.35 | | |
| 6 | Yalamanchilli Finance & Trading Pvt Limited | Promoter | 7435351 | 10.74 | | |
| | Total (A) | | 16,715,122 | 24.14 | | |



| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | | | |
|--|---|--|---|---|--|--|
| Sl.No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | | |
| 1 | | | | | | |
| | TOTAL | Nil | Nil | Nil | | |
| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares | | | | | | |
| Sl.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | | |
| 1 | | | | | | |
| | TOTAL | Nil | Nil | Nil | | |

Thanking you,

Yours faithfully,
For SUJANA METAL PRODUCTS LIMITED


COMPANY SECRETARY

