



Sujana Metal Products Limited

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Date : 19-01-2009

To

The Department of Corporate Services - CRD
Bombay Stock Exchange Limited
PJ Towers, Dalal Street
MUMBAI- 400 001

We are submitting herewith the statement of shareholding pattern of the Company.

(I)(a) Statement showing Shareholding Pattern as on 31-12-2008

Name of the Company: **Sujana Metal Products Limited**

Scrip Code: 513414

Category code	Category of shareholder	Number of shareholders	Total number of shares (Rs.5/- each)	Number of shares held in dematerialized form (Rs.5/- each)	Total shareholding as a percentage of total	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
1	Indian					
(a)	Individuals/ Hindu Undivided Family	2	6,154,423	6,154,423	8.89	8.89
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	3	16,631,897	10,247,441	24.01	24.01
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Non Promoters in M/s Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Stabilisation Fund, now to be treated as Promoters as per the stipulations of BSE while granting in principle approval for The Scheme of Arrangemen	8	12,405,069	11,472,936	17.91	17.91
(f)	S Hanumantha Rao (Trustee for Fractional Shares)	1	7	-	0.00	0.00
	Sub-Total (A)(1)	14	35,191,396	27,874,800	50.81	50.81
					-	-
2	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	14	35,191,396	27,874,800	50.81	50.81

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(B)	Public Shareholding					
1	Institutions					
(a)	Mutual Funds/ UTI	-	-	-	-	-
(b)	Financial Institutions/ Banks	3	4,531,265	4,531,265	6.54	6.54
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-
(f)	Foreign Institutional Investors	1	875,824	875,824	1.26	1.26
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	4	5,407,089	5,407,089	7.81	7.81
					-	-
2	Non-Institutions					
(a)	Bodies Corporate	673	11,408,284	11,392,284	16.47	16.47
(b)	Individuals –					
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	25,287	13,557,771	12,823,164	19.58	19.58
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	63	3,691,984	3,691,984	5.33	5.33
(c)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(2)	26,023	28,658,039	27,907,432	41.38	41.38
	Total Public Shareholding (B) = (B1 +B2)	26,027	34,065,128	33,314,521	49.19	49.19
	TOTAL (A) + (B)	26,041	69,256,524	61,189,321	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued.	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	26,041	69,256,524	61,189,321	100.00	100.00

(I)(b) Statement showing Shareholding of persons belonging to the category “ Promoter and Promoter Group”

i) Existing promoter of Sujana Metal Products Limited and Sujana Steels Limited - Pre Amalgamation

Sl. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
1	Shri Y.S.Chowdary	5,700,629	8.23
2	Yalamanchili Finance & Trading Private Limited	15,281,897	22.07
3	Smt Y.Padmaja	453,794	0.66
4	Sujana Pumps and Motors (P) Ltd (10,00,000 shares were pledged with Bank through transfer of shares)	1,000,000	1.44
5	Sujana Capital Services Limited	350,000	0.51
6	S HANUMANTHA RAO(TRUSTEE FOR ODD LC	7	0.00
	TOTAL (i)	22,786,327	32.90



ii) **Non Promoters in M/s Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Stabilisation Fund, now to be treated as Promoters as per the stipulations of BSE while granting in principle approval for The Scheme**

Sl. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in
1	G B TRADING & INVESTMENTS PVT LTD	917623	1.32
2	G B TRADING & INVESTMENTS PVT LTD	526934	0.76
3	G B TRADING & INVESTMENTS PVT LTD	4230000	6.11
4	LUMBINI ELECTRICALS PRIVATE LIMITED	932133	1.35
5	GOLKONDA FINANCE AND TRADING PVT LTD	4141011	5.98
7	GOLKONDA FINANCE AND TRADING PVT LTD	494	0.00
7	PRIME INFOINVEST LTD	1656157	2.39
8	PRIME INFOINVEST LTD	717	0.00
	TOTAL (ii)	12,405,069	17.91
GRAND TOTAL (i + ii)		35,191,396	50.81

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares.**

Sl. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in
1	SWAIN FINANCE AND TRADING PRIVATE LIM	3335000	4.82
2	IFCI LTD	2420154	3.49
3	EUREKA CREDIT FINANCE PRIVATE LIMITED	1125000	1.62
4	STRESSED ASSETS STABILIZATION FUND	1111111	1.60
5	CITIGROUP GLOBAL MARKETS MAURITIUS F	875824	1.26
6	BANK OF INDIA CHENNAI CORPORATE BANK	1000000	1.44
	TOTAL	9,867,089	14.25



(I)(d) Statement showing details of Lock in shares

Sl.No	NAME OF THE SHAREHOLDER	Category of shareholders (Promoter/ Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	Y S CHOWDARY	Promoter	3,200,000	4.62
2	Y PADMAJA	Promoter	4	0.00
3	S HANUMANTHA RAO(TRUSTEE FOR ODD L	Promoter	7	0.00
4	G B TRADING & INVESTMENTS PVT LTD	Promoter	4230000	6.11
5	LUMBINI ELECTRICALS PRIVATE LIMITED	Promoter	932133	1.35
6	FUTURETECH INDUSTRIES LIMITED	Public	435000	0.63
7	GLOBAL FORGINGS LIMITED	Public	83000	0.12
8	SWAIN FINANCE & TRADING PVT LIMITED	Public	3335000	4.82
9	Yalamanchili Finance & Trading Pvt Limited	Promoter	7435351	10.74
	Total (A)		19,650,495	28.37

ii) Non Promoters in M/s Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Stabilisation Fund, now to be treated as Promoters as per the stipulations of BSE while granting in principle approval for The Scheme

1	G B TRADING & INVESTMENTS PVT LTD	Promoter	4230000	6.11
	Total (B)		4230000	6.11
	TOTAL (A + B)		23880495	34.48

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1				
	TOTAL	Nil	Nil	Nil



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1				
	TOTAL	Nil	Nil	Nil

Thanking you,

Yours faithfully,
For SUJANA METAL PRODUCTS LIMITED

SHAIK IBRAHEEM
COMPANY SECRETARY

