

SUJANA METAL PRODUCTS LIMITED

(I)(a) **Statement showing Shareholding Pattern for the Quarter ended: 31.03.2012.**

Name of the Company: **Sujana Metal Products Limited**

Scrip Code, Name of the Scrip, class of security: **513414(BSE), SMPL(NSE), 047472504 (LUXEMBOURG), (MSE) Equity Shares**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	-	-	-
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	196350881	-	-

Category code		Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
(A)	Promoter and Promoter Group							
I	Indian							
(a)	Individuals/ Hindu Undivided Family	2	6,154,423	6,154,423	3.36	3.13	6154395	100.00
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	5	63,116,585	63,116,585	34.41	32.14	2350000	3.72
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
(e-i)	Non Promoters in M/s. Sujana Steels Limitd, Pramalgamation other than the shareholding of Stressed Assets Stabilisation Fund, now to be treated as Promoters as per the stipulations of BSE while granting in principle approval for the Scheme of Arrangement.	3	4,805,069	4,805,069	2.62	2.45	4,126,934	85.89
(e-ii)	S. Hanumantha Rao (Trustee for Fractional Shares)	1	7	7	0.00	0.00	-	-
	Sub-Total (A)(I)	11	74,076,084	74,076,084	40	37.73	12,631,329	17.05

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2	Foreign								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	11	74,076,084	74,076,084	40.39	37.73	12,631,329		17.05
(B)	Public Shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	4	16,320,164	16,320,164	8.90	8.31	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	1	9,600,000	9,600,000	5.23	4.89	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	5	25,920,164	25,920,164	14.13	13.20	-	-	-
B 2	Non-Institutions								
(a)	Bodies Corporate	717	29,602,224	29,550,359	16.14	15.08	-	-	-
(b)	Individuals –								
I	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	31,127	30,751,438	30,119,600	16.77	15.66	-	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	350	22,030,049	22,030,049	12.01	11.22	-	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-	-
(c1)	Clearing Member	55	135,337	135,337	0.07	0.07	-	-	-
(c2)	NRI	159	889,585	889,585	0.49	0.45	-	-	-
(c3)	OCB's	-	-	-	-	-	-	-	-
(c4)	Trust	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	32,408	83,408,633	82,724,930	45.48	42.48	-	-	-
	Total Public Shareholding (B) = (B1 +B2)	32,413	109,328,797	108,645,094	59.61	55.68	-	-	-
	TOTAL (A) + (B)	32,424	183,404,881	182,721,178	100.00	93.41	12,631,329		6.89
(C)	Shares held by Custodians and against which Depository Receipts have been issued.								
(1)	Promoter and Promoter Group								
(2)	Public	1	12,946,000	12,946,000	0	6.59	-	-	-
	Sub-Total (C)	1	12,946,000	12,946,000	0	6.59	-	-	-
	GRAND TOTAL (A)+(B)+(C)	32,425	196,350,881	195,667,178	100.00	100.00	12,631,329		6.43

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(I)(b) Statement showing Shareholding securities (including shares, warrants, convertible securities) of persons belonging to the category “ Promoter and Promoter Group”:

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a Percentage	As a % of grand total (A+B+C) of sub-clause (I) (a)	Number of Warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	Shri Y.S.Chowdary	5700629	2.90	5700605	100.00	2.90	0.00	N.A.	N.A.	N.A.	2.90	
2	Yalamanchili Finance & Trading Private Limited	26766585	13.63	1000000	3.74	0.51		N.A.	N.A.	N.A.	13.63	
3	Smt. Y.Padmaja	453794	0.23	453790	100.00	0.23					0.23	
	Sujana Pumps and Motors (P) Ltd (10,00,000 shares were pledged with Bank Through transfer of shares)	1000000	0.51	1000000	100.00	0.51		N.A.	N.A.	N.A.	0.51	
4	Sujana Capital Services Limited	350000	0.18	350000	100.00	0.18		N.A.	N.A.	N.A.	0.18	
5	S.Hanumantha Rao(Trustee for odd for shares)	7	0.00	-	-	-		N.A.	N.A.	N.A.	0.00	
6	Sujana Holdings Limited	10000000	5.09	-	-	-		N.A.	N.A.	N.A.	5.09	
7	Foster Infin and Trading Private	25000000	12.73	-	-	-		N.A.	N.A.	N.A.	12.73	
8	Non-Promoters in M/s. Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Stavukusatuib Fund, now to be treated as promoters as per the stipulations of BSE while granting in principle approval for the Scheme								N.A.	N.A.	N.A.	
9	G.B.Trading & Investments Pvt Limtied	1106690	0.56	526934	47.61	0.27		N.A.	N.A.	N.A.	0.56	
10	Golkonda Finance And Trading	2,041,505	1.04	2,000,000	97.97	1.02		N.A.	N.A.	N.A.	1.04	
11	Prime Infoinvest Ltd	1656874	0.84	1600000	96.57	0.81	-	N.A.	N.A.	N.A.	0.84	
	TOTAL	74,076,084	37.73	12,631,329	17.05	6.43	-	N.A.	N.A.	N.A.	37.73	

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Elara India Opportunities Fund Limited	9600000	4.89	N.A.	N.A.	N.A.	N.A.	4.89
2	Zen Securities Ltd	6166560	3.14	N.A.	N.A.	N.A.	N.A.	3.14
3	SICOM Limited	2050000	1.04	N.A.	N.A.	N.A.	N.A.	1.04
4	Prakash Arts Private Limited	5500000	2.80	N.A.	N.A.	N.A.	N.A.	2.80
5	Stressed Assets Stabilization Fund	12759682	6.50	N.A.	N.A.	N.A.	N.A.	6.50
TOTAL		36,076,242	18.37					18.37

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with tem	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Stressed Assets Stabilization Fund	12759682	6.50	N.A.	N.A.	N.A.	N.A.	6.50
TOTAL		12,759,682	6.50					6.50

(I)(d) Statement showing details of Locked-in shares

Sr.No	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	Yalamanchili Finance & Trading (P) Limited	25,000,000	12.73
2	Sujana Holdings Limited	10,000,000	5.09
3	Foster Infin and Trading Private Limited	25,000,000	12.73
TOTAL		60,000,000	30.56

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(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1(a) above}
1	Global Depository Receipts (GDRs)	1,294,600	12,946,000	6.59
TOTAL		1,294,600	12,946,000	6.59

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/promoter group' are in excess of 1% of the total number of shares**

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1(a) above}
TOTAL			NIL	

Thanking you,

Yours faithfully,

For SUJANA METAL PRODUCTS LIMITED

SHAIK IBRAHEEM
COMPANY SECRETARY