



SUJANA METAL PRODUCTS LIMITED

41, Nagarjuna Hills, Panjagutta, Hyderabad - 500 082. A.P. INDIA.
Phones : +91-40-2335 1882, 2335 1887, Fax : +91-40-2335 8499
E-mail : simplexim@yahoo.co.in, Website : www.sujana.com



Date: 17th April, 2014

To

The Department of Corporate Services – CRD, Bombay Stock Exchange Limited, P.J.Towers, Dalal Street, MUMBAI – 400 001. Scrip Code: 513414	National Stock Exchange of India Ltd, 5 th Floor, Exchange Plaza, Bandra (E), MUMBAI – 400 051 Scrip Symbol: SMPL	The Madras Stock Exchange Limited Exchange Building, P.Box 183, 11, 2 nd Line Beach, CHENNAI - 600 001
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Dear Sir/Madam,

Sub: Submission of Shareholding Pattern as per Clause 35 of Listing Agreement for the Quarter ended 31st March, 2014 - Reg.

Please find enclosed herewith Shareholding Pattern of the Company pursuant to Clause 35 of the Listing Agreement for the Quarter ended 31st March, 2014.

This is for your information and record

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully,

For Sujana Metal Products Limited


S. Hanumantha Rao
Director-Finance



SUJANA METAL PRODUCTS LIMITED

(1)(a) Statement showing Shareholding Pattern for the Quarter ended: 31.03.2014.

Name of the Company: Sujana Metal Products Limited
 Scrip Code, Name of the Scrip, class of security: 513414(BSE), SMP(LNSE), (MSE) Equity Shares

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities.
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	-	-	-
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	196350881		

Category code	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
				As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)	$\frac{(X) - (VIII)}{100} \times (VI) \times 100$
(A) Promoter and Promoter Group	(III)						
1 Indian							
(a) Individual/ Hindu Undivided Family		3,200,028	3,200,028	1.63	1.63	3,200,028	100.00
(b) Central Government/ State Government(s)		-	-	-	-	-	-
(c) Bodies Corporate		62,766,585	62,766,585	31.97	31.97	62,766,585	100.00
(d) Financial Institutions/ Banks		-	-	-	-	-	-
(e) Any Other (specify)		-	-	-	-	-	-
(e-1) Non Promoters in M/s. Sujana Steels Limited, Pragmalgummitan other than the shareholding of Stressed Assets Stabilization Fund, now to be treated as Promoters as per the stipulations of BSE while granting in principle approval for the Scheme of Arrangement.		4,278,135	4,278,135	2.18	2.18	4,278,135	100.00
(e-2) S. Hanumantrao (Trustee for Fractional Shares)		7	7	0.00	0.00	-	-
Sub-Total (A+E)	9	70,244,755	70,244,755	35.78	35.78	70,244,748	100.00



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(D1b) Statement showing Shareholding securities (including shares, warrants, convertible securities) of persons belonging to the category – Promoter and Promoter Group.

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered Shares (*)		Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a Percentage (V)/(III)*100	As a % of grand total (A+B-C) of sub-class (I) (a)	Number of Warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Shri Y.S Chowdhary	3200024	1.63	3200024	100.00	1.63	-	N.A	N.A	N.A	1.63
2	Valmanchali Finance & Trading Private Limited	26766585	13.63	26766585	100.00	13.63	-	N.A	N.A	N.A	13.63
3	Smt. Y. Padmaja	4	0.00	4	100.00	0.00	-	-	-	-	0.00
4	Sujana Pumps and Motors (P) Ltd (10,00,000 shares were pledged with Bank Through transfer of shares)	10000000	0.51	10000000	100.00	0.51	-	N.A	N.A	N.A	0.51
5	S. Hanumantha Rao (Trustee for odd for shares)	7	0.00	-	-	-	-	N.A	N.A	N.A	0.00
6	Sujana Holdings Limited	10000000	5.09	10,000,000	100.00	5.09	-	N.A	N.A	N.A	5.09
7	Foster Infim and Trading Private Limited	25000000	12.73	25,000,000	100.00	12.73	-	N.A	N.A	N.A	12.73
<p>Non-Promoters in M/s. Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Stavakusatubh Fund, now to be treated as promoters as per the stipulations of BSE, while granting in principle approval for the Scheme</p>											
8	Golkonda Finance And Trading Pvt Ltd	2,041,505	1.04	2,041,505	100.00	1.04	-	N.A	N.A	N.A	1.04
9	Prime Infomvest Ltd	22366530	1.14	22366530	100.00	1.14	-	N.A	N.A	N.A	1.14
TOTAL		70,244,755	35.78	70,244,748	100.00	35.78	-	N.A	N.A	N.A	35.78



SUJANA METAL PRODUCTS LIMITED

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the categories "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total convertible securities of the same class
1	Stressed Assets Stabilization Fund	12759682	6.50	N.A.	N.A.	6.50
2	Rajganesha Reddy Meda	6613244	3.37	N.A.	N.A.	3.37
3	Prakash Arts Private Limited	5500000	2.80	N.A.	N.A.	2.80
4	SICOM Limited	5336695	2.72	N.A.	N.A.	2.72
5	Sriharu Babu Kanabath	3061220	1.56	N.A.	N.A.	1.56
	TOTAL	33,270,841	16.94			16.94

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the categories "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with tem	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held
						% w.r.t. total convertible securities of the same class
1	Stressed Assets Stabilization Fund	12,759,682	6.50	N.A.	N.A.	N.A.
	TOTAL	12,759,682	6.50			6.50

(1)(d) Statement showing details of Locked-in shares

Sr.No	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]
	NIL	NIL	N.A.
	TOTAL	NIL	N.A.



(1)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)÷(B)×(C) indicated in Statement at para (1)(a) above]
1	Global Depository Receipts (GDRs)	-	-	-
TOTAL				

(1)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/group/other group" are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)÷(B)×(C) indicated in Statement at para (1)(b) above]
TOTAL				

Thanking you,

Yours faithfully,
For SUJANA METAL PRODUCTS LIMITED

SHANMANTHA RAO
DIRECTOR-FINANCE

