



SUJANA METAL PRODUCTS LIMITED

Regd. Office: Plot No.18, Nagarjuna Hills, Panjagutta, Hyderabad - 500 082, TG, INDIA
www.sujana.com, CIN : L28120TG1988PLC008610

AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH 2015

(Rs. in Lakhs)

Sl. No.	Particulars	STANDALONE				CONSOLIDATED			
		Quarter ended		Year ended		Year ended		Year ended	
		31-03-2015	31-12-2014	31-03-2014	31-03-2015	31-03-2014	31-03-2015	31-03-2014	
	Part - I	Audited	Un-audited	Audited	Audited	Audited	Audited	Audited	
1	Income from operations								
	(a) Net sales/income from operations (net of excise duty)	85,453.86	92,909.84	73,682.43	344,753.04	283,919.79	393,841.47	336,806.45	
	(b) Other operating income	21.89	2.07	80.23	406.74	522.08	406.74	522.08	
	Total income from operations (net)	85,475.75	92,911.91	73,762.66	345,159.78	284,441.87	394,248.21	337,328.53	
2	Expenses								
	a) Cost of materials consumed	77,112.38	82,260.61	65,760.49	310,442.78	268,472.62	358,504.78	320,221.82	
	b) Changes in inventories of finished goods, work in process and stock-in-trade	(1,331.84)	2,283.38	288.36	(1,288.95)	(11,035.61)	(1,288.95)	(11,035.61)	
	c) Employee benefits expense	509.83	545.65	612.68	2,155.76	2,312.66	2,156.96	2,320.93	
	d) Depreciation and amortisation expense	966.79	928.60	999.43	3,896.73	3,828.66	3,993.07	3,862.38	
	e) Other expenses	2,481.72	1,801.51	2,174.70	8,827.52	8,859.39	8,832.89	8,900.94	
	Total expenses	79,738.88	87,819.75	69,835.66	324,033.84	272,437.72	372,198.75	324,270.46	
3	Profit from operations before other income, finance costs and exceptional items (1-2)	5,736.87	5,092.16	3,927.00	21,125.94	12,004.15	22,049.46	13,058.07	
4	Other income	(425.67)	867.75	(177.45)	1,029.91	2,120.03	1,052.26	2,161.28	
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	5,311.20	5,959.91	3,749.55	22,155.85	14,124.18	23,101.72	15,219.35	
6	Finance costs	6,327.79	5,664.74	4,168.14	21,589.50	17,255.64	21,627.73	17,277.09	
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	(1,016.59)	295.17	(418.59)	566.35	(3,131.46)	1,473.99	(2,057.74)	
8	Exceptional items /Prior Period Expenses	(204.24)	28.32	-	28.46	-	28.94	-	
9	Profit from ordinary activities before tax (7+8)	(812.35)	266.85	(418.59)	537.89	(3,131.46)	1,445.05	(2,057.74)	
10	Tax expense	187.20	159.58	414.63	444.13	684.10	426.47	719.72	
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(999.55)	107.27	(833.22)	93.76	(3,815.56)	1,018.58	(2,777.46)	
12	Extraordinary items	-	-	-	-	-	-	-	
13	Net Profit/(Loss) for the period (11-12)	(999.55)	107.27	(833.22)	93.76	(3,815.56)	1,018.58	(2,777.46)	
14	Share of Profit/(Loss) of associates	-	-	-	-	-	-	-	
15	Minority Interest	-	-	-	-	(24.49)	1.33	-	
16	Net Profit / (Loss) after taxes and minority interest and share of profit/(Loss) of associates(13-14-15)	(999.55)	107.27	(833.22)	93.76	(3,815.56)	1,043.07	(2,778.79)	
17	Paid-up equity share capital (Face value - Rs. 5 per equity share)	10072.54	9817.54	9817.54	10072.54	9817.54	10072.54	9817.54	
18	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year				58,125.26	58,049.09	78,398.31	75,527.65	
19.i	Earnings per share (of Rs. 5 each) (before extraordinary items) (not annualised)								
	- Basic (Rs.)	(0.50)	0.05	(0.43)	0.04	(1.95)	0.50	(1.42)	
	- Diluted (Rs.)	(0.50)	0.05	(0.43)	0.04	(1.95)	0.50	(1.42)	
19.ii	Earnings per share (of Rs. 5 each) (after extraordinary items) (not annualised)								
	- Basic (Rs.)	(0.50)	0.05	(0.43)	0.04	(1.95)	0.50	(1.42)	
	- Diluted (Rs.)	(0.50)	0.05	(0.43)	0.04	(1.95)	0.50	(1.42)	
	Part - II								
A	Particulars of Shareholding								
1	Public Shareholding								
	- Number of shares	126,106,126	126,106,126	126,106,126	126,106,126	126,106,126	126,106,126	126,106,126	
	- Percentage of shareholding	62.60	64.22	64.22	62.60	64.22	62.60	64.22	
2	Promoters and Promoter group Shareholding								
a)	Pledged/encumbered								
	- Number of shares	70,244,748	70,244,748	70,244,748	70,244,748	70,244,748	70,244,748	70,244,748	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	93.23	100.00	100.00	93.23	100.00	93.23	100.00	
	- Percentage of shares (as a % of the total share capital of the company)	34.87	35.78	35.78	34.87	35.78	34.87	35.78	
b)	Non-encumbered								
	- Number of shares	5,100,007	7	7	5,100,007	7	5,100,007	7	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	6.77	-	-	6.77	-	6.77	-	
	- Percentage of shares (as a % of the total share capital of the company)	2.53	-	-	2.53	-	2.53	-	

B	Particulars	Quarter ended 31 March 2015	
	Investor Compliants		
	Pending at the beginning of the quarter		Nil
	Received during the quarter		1
	Disposed of during the quarter		1
	Remaining unresolved at the end of the quarter		Nil

Statement of Assets and Liabilities

(Rs. in Lakhs)

Sl. No.	Particulars	STANDALONE (AUDITED)		CONSOLIDATED (AUDITED)	
		As at 31-03-2015	As at 31-03-2014	As at 31-03-2015	As at 31-03-2014
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	11,565.91	11,310.91	11,565.91	11,310.91
	(b) Reserves and surplus	58,125.26	58,049.09	78,420.00	75,527.65
		69,691.17	69,360.00	89,985.91	86,838.56
2	Minority Interest			746.16	770.65
3	Non-current liabilities				
	(a) Long-term borrowings	97,451.36	94,008.76	97,451.36	94,008.76
	(b) Deferred tax liabilities (net)	7,075.47	6,831.01	7,077.20	6,850.41
	(c) Other long-term liabilities	197.95	119.28	197.95	119.28
	(c) Long-term provisions	308.61	291.54	308.61	291.54
		105,033.39	101,250.59	105,035.12	101,269.99
4	Current liabilities				
	(a) Short-term borrowings	60,103.32	67,467.00	60,115.80	68,736.77
	(b) Trade payables	65,504.92	45,014.03	159,733.38	149,824.41
	(c) Other current liabilities	7,642.64	10,046.87	7,645.98	10,084.37
	(d) Short-term provisions	2,207.05	2,031.21	2,207.05	2,037.03
		135,457.93	124,559.11	229,702.21	230,682.58
	Total - Equity and Liabilities	310,182.49	295,169.70	425,469.40	419,561.78
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets (Incl. CWIP)	58,197.33	59,174.28	59,511.08	60,585.82
	(b) Goodwill on Consolidation	-	-	326.96	326.96
	(b) Non-current investments	14,781.41	14,229.40	-	-
	(c) Long-term loans and advances	1,506.83	1,847.75	1,708.59	2,106.86
		74,485.57	75,251.43	61,546.63	63,019.64
2	Current assets				
	(a) Current investments	4.69	3.88	4.69	3.88
	(b) Inventories	29,458.41	28,003.97	29,458.41	28,003.97
	(c) Trade receivables	170,769.65	166,450.48	306,629.19	304,318.85
	(d) Cash and bank balances	2,906.33	1,961.83	2,942.34	1,972.68
	(e) Short-term loans and advances	32,221.11	22,947.13	24,551.41	21,671.52
	(f) Other current assets	336.73	550.98	336.73	571.24
		235,696.92	219,918.27	363,922.77	356,542.14
	Total - Assets	310,182.49	295,169.70	425,469.40	419,561.78

Notes:

- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 27th May, 2015.
- The company are primarily engaged in the manufacturing and trading of steel and steel products business, which in the context of Accounting Standard 17, is considered the only significant business segment.
- The Figures of the current quarter are the balancing figures between the audited figures in respect of the full financial year ended 31st March 2015 and the published year to date figures upto the third quarter of the financial year.
- Figures of the previous quarters/period have been regrouped and reclassified wherever necessary.
- The above results will be placed on www.sujana.com

By Order of the Board
For SUJANA METAL PRODUCTS LIMITED

Sd/-
R.K. BIRLA
MANAGING DIRECTOR

Place : Hyderabad
Date : 27.05.2015